



EnviroMission Limited (ACN 094 963 238)

NOTICE OF ANNUAL GENERAL MEETING

Date of Meeting:	23 January 2024
Time of Meeting:	10:30am (Melbourne time)
Place of Meeting:	In Person: Level 21, 31 Queen Street, Melbourne 3000
Online:	https://us02web.zoom.us/webinar/register/WN_l8pUutY0Q8yXwTZ_ju72sQ

Notice is hereby given that an Annual General Meeting (**Meeting**) of EnviroMission Limited's (**Company** or **EnviroMission**) shareholders (**Shareholders**) will be held as a hybrid meeting on 23 January 2024 at 10:30am (Melbourne time).

In accordance with section 110D(1) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), the Company will be distributing this Notice of Meeting (**Notice**) electronically and will not be sending hard copies of the Notice and accompanying explanatory memorandum (**Explanatory Memorandum**) to Shareholders unless a Shareholder has made a valid election to receive such documents in hard copy. Electronic versions will be circulated and will be given to those entitled to receive it by use of one or more technologies.

How to attend the AGM in person

If you wish to attend the meeting, you must email the Company to confirm your attendance, including details of your registered holding name and address, to aforte@enviromission.com.au. Registration will also enable you to ask questions and to vote in person. If you are appointed as a proxy, please identify yourself to the registration team.

If you will not be attending the AGM in person, then we invite you and encourage you to lodge a directed proxy and ask questions in advance.

How to attend online

If you wish to attend the AGM online, you are welcome to do so by the following steps:

1. Open your internet browser and go to:
https://us02web.zoom.us/webinar/register/WN_l8pUutY0Q8yXwTZ_ju72sQ
2. If you do not have a zoom account, you will need to create one.
3. Enter your registered holding name, email address registered on your zoom account and click "register".

4. You will then receive a personalised URL via email from zoom.
5. On the day of the meeting, please click on the URL you will be sent to join the webcast.
6. Once the Chair of the Meeting starts the meeting, you will be able to view and listen to the meeting, as well as ask questions in relation to the business of the meeting.

Asking questions

A discussion will be held on all items of business to be considered at the AGM.

Shareholders will have a reasonable opportunity to ask questions during the AGM, at both the physical location of the meeting and online.

Shareholders attending online can type in any question you may have at any time during the meeting by clicking on the Q&A button at the bottom of your webinar screen and we will answer these at the appropriate time during the meeting.

To ensure that as many shareholders as possible have the opportunity to speak, we ask that all shareholders observe the following when asking questions:

- all shareholder questions should be stated clearly and should be relevant to the business of the AGM, including matters arising from the Annual Report, Directors' Report and Auditor's Report, and general questions about the performance, business or management of Global;
- questions not related to the resolution being put will be addressed during general Q&A after the formal business has been conducted;
- if a shareholder has more than one question on an item, all questions should be asked at the one time; and
- shareholders should not ask questions at the AGM regarding personal matters or those that are commercial in confidence.

Shareholders are strongly encouraged to lodge their completed proxy forms (attached to this Notice) in accordance with the instructions on the proxy form. Shareholders who do not plan to attend the meeting are encouraged to lodge their vote directly or alternatively, appoint a proxy to attend and vote on their behalf.

All resolutions will be decided by way of a poll. For specific instructions on voting, please refer to the instructions in this Notice.

If you are unable to attend the meeting in person, the Board encourages you to submit any questions you may have to aforte@enviromission.com.au by 5:00pm (Melbourne time) on 21 January 2024. The Notice will also be made available on the Company's website (www.enviromission.com.au).

The Explanatory Memorandum that accompanies and forms part of this Notice, describes in more detail the matters to be considered at the Meeting.

This Is an Important Document

This Notice of Meeting and Explanatory Memorandum and any annexures enclosed (**Documents**) are important documents and should be read carefully. The Documents, both individually or collectively, do not constitute financial product advice and have been prepared without reference to the investment objectives, financial situation, taxation position or particular needs of any existing or prospective shareholder(s) of EnviroMission Limited ACN 094 963 238. Shareholders should not construe the Documents as investment, tax or legal advice. Shareholders should seek expert professional advice from their investment, tax, legal and/or other advisers in respect to the Documents before the date of the Meeting.

A.

AGENDA

1. Financial and Related Reports

To receive and consider the accounts of the Company, the annual Financial Report, Directors' Report and Auditor's Report prepared in accordance with the requirements of the Corporations Act for the financial year of the Company ending on 30 June 2023.

2. Resolution 1 – Re-election of Director – Mr Andrew Forte

To consider, and if thought fit, to pass with or without amendment the following resolution as an ordinary resolution:

"That Mr Andrew Forte who retires in accordance with Article 6.3(c) of the Constitution of the Company and, being eligible and having offered himself for re-election, be re-elected as a Director of the Company".

3. Resolution 2 – Election of Director – Mr Christopher Davey

To consider, and if thought fit, to pass with or without amendment the following resolution as an ordinary resolution:

"That Mr Chris Davey who retires in accordance with Article 6.3(j) of the Constitution of the Company and, being eligible and having offered himself for re-election, be re-elected as a Director of the Company."

4. Resolution 3 – Joint Venture Transaction with Apollo

To consider, and if thought fit, to pass with or without amendment the following resolution as an ordinary resolution:

"That approval is given for the Company to enter into and complete the Transaction Documents with Apollo Development LLC for the joint venture of the EnviroMission Solar Tower Development Project as contemplated in the Memorandum of Understanding dated 23 October 2023 and as described in the Explanatory Memorandum."

By the Order of the Board

Andrew Forte
Executive Director
15 December 2023

IMPORTANT MEETING INFORMATION

Pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) and for the purposes of determining voting entitlements at the Meeting, the holder of ordinary shares in the Company (**Shares**) as at 10.30am on 21 January 2024 (**Effective Time**) will be taken to be Shareholders for the purposes of determining voting entitlements at the Meeting. Accordingly, share transactions after the Effective Time will not be recognised for the purposes of determining voting entitlements at the Meeting.

VOTING

Shareholders are strongly encouraged to lodge their completed proxy forms attached to and in accordance with the instructions in this Notice (**Proxy Form**).

All resolutions put to the Meeting (**Resolution**) will be decided by way of a poll. Directions on how Shareholders can vote on the poll, both in-person and online, will be

provided during the Meeting. **VOTING BY PROXY**

To vote by proxy, please complete and sign the enclosed Proxy Form and return by way of:

- post to EnviroMission Limited, PO Box 253 Collins Street West, Melbourne VIC 8007; or
- email to the Company at aforte@enviromission.com.au,

so that it is received no later than 10:30am on 21 January 2024.

Proxy Forms received later than this time will be invalid. In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast 2 or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints 2 proxies and the appointment does not specify the proportion or number of the Shareholder's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise half of the votes.

Proxy appointments may specify a way to vote on a particular Resolution, and if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e., as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e., as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e., as directed).

Further, Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and

- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - a. the proxy is not recorded as attending the meeting;
 - b. or the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

Shareholders should note that the chair intends to vote any undirected proxies in favour of all Resolutions.

B.

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared to assist Shareholders with their consideration of the Resolutions proposed for the Meeting to be held at Level 21, 31 Queen Street, Melbourne 3000 on 23 January 2024, and should be read in conjunction with the Notice to which this Explanatory Memorandum is enclosed and forms part of.

The Directors of the Company recommend that Shareholders read the Documents carefully and in their entirety before making any decision in relation to the proposed Resolutions.

The following matters should be noted in relation to the items of business set out in the attached Notice.

1. Financial Statements and Reports

This item gives Shareholders an opportunity to raise questions regarding the Company's Annual Financial Report, Directors' Report and Auditor's Report for the 2023 financial year and on the performance of the Company generally. A copy of the company's Annual Report for the 2023 financial year is available for download at www.enviromission.com.au.

To receive a printed copy of any of the Annual Report, please contact:

Andrew Forte | T + 61 3 9693 5604 | E aforte@enviromission.com.au

This item does not require a formal resolution and, accordingly, no vote will be held on this item. Shareholders will, however, be given a reasonable opportunity to ask questions about, and comment on, the Reports and the management of the Company during discussions on this item.

Shareholders who are entitled to cast a vote at the Meeting may submit written questions to the Company's auditor by submitting any questions to the Company at the above details. Any questions must be received by the Company no later than 5pm, 21 January 2024 in order to be raised and considered at the Meeting.

2. Resolution 1 – Re-election of Director – Mr Andrew Forte

a) *Background*

Mr Andrew Forte is retiring in accordance with Article 6.3(c) of the Constitution of the Company (**Constitution**) and being eligible, offers himself for re-election as a Director of the Company. A summary of Mr Forte's experience and qualifications is detailed below:

Mr Forte has worked for EnviroMission for 16 years and has extensive knowledge of finance, securities, intellectual property asset management and IT related activities. He was awarded the Griffith University's 'Award for Academic Excellence 2018' upon completion of his MBA, having also completed his PGDip in Business Administration and certificate 3 in Engineering & Productions systems. Andrew's familiarity with EnviroMission's operational activity, Shareholder base and asset portfolio should provide Shareholders with a level of comfort as he seeks to provide fresh eyes and input in managing the Company's corporate governance requirements & expectations into the future.

Mr Forte has been a Director of the Company since 30 May 2022.

b) *Board Recommendation*

The Directors (other than Mr Forte) unanimously recommend that Shareholders vote in favour of this Resolution.

3. Resolution 2 – Election of Director – Mr Chris Davey

a) *Background*

Mr Chris Davey was appointed as a Director of the Company on 15 December 2023 and is retiring in accordance with Article 6.3(j) of the Constitution. A full summary of Mr Davey’s experience and qualifications is detailed below.

Chris has served as President and CEO of EnviroMission, Inc. since 2005 and brings a unique skill set of solar energy and transmission development, cleantech policy, education, and advocacy, as well as a deep depth of experience in the financial markets, having held key management and ownership roles in the financial services industry. Chris’ personal and charismatic approach to team building and delivering solutions allows a complicated industry and development process to be delivered in a manner that results in all stakeholders benefiting from the process and the result.

Chris co-founded and co-chaired the Arizona Energy Consortium, a non-profit that serves to connect energy industry leaders and provide a clear, credible voice for Arizona’s growing energy industry. Among other things, his responsibilities included the creation of the AEC Energy Roadmap - one of the first publications to advocate for a regional approach to energy policy, generation, and delivery. The Roadmap was also the first of its kind to promote a diverse energy mix that would allow for the transition to a ‘greener’ economy. He has also served on the boards of the Alliance for Construction Excellence at Arizona State University, the Phoenix Green Chamber, and the International School of Arizona.

b) *Board Recommendation*

The Directors (other than Mr Davey) unanimously recommend that Shareholders vote in favour of this Resolution.

4. Resolution 3 – Joint Venture Transaction with Apollo

4.1 Background

For several years, the Company’s operations have focused on developing its proprietary technology in global markets through a mix of joint ventures, partnership and licensing agreements that aim to leverage local market expertise and development capital. Upon the Company’s acquisition of the rights to the original Solar Tower concept, it has sought to develop and evolve the technology to something that is now technically and commercially viable. The Company’s cornerstone technology asset, DOVET (Dynamic Optimization verification and Engineering Tool), a unique and detailed modelling and optimisation tool, allows real-time modelling for proposed efficiency of the various components of the Solar Tower technology. The Company possesses proprietary knowledge to engineer a Solar Tower economically at any reasonable size and configuration and now wishes to leverage this intellectual property in the market.

DOVET had been designed and developed to date in collaboration with US based Apollo Development LLC (**Apollo**). The proposed transaction intends to formalise the ongoing collaboration between the parties to the mutual benefit of all EnviroMission stakeholders.

4.2 Apollo Transaction

On 27 October 2023, the Company entered into a non-binding Memorandum of Understanding (**MOU**) with (**Apollo**). The purpose of the MOU is to set out the Company’s and Apollo’s aim and objectives for a joint venture of the EnviroMission Solar Tower Development (**Project**). Details regarding the MOU were set out in the Company’s shareholder update dated 16 November 2023 (**Shareholder Update**).

In summary, the MOU proposes the following transaction (being the **Apollo Transaction**):

- a) the parties will work together to ensure that there is a united visible and responsive leadership of the Project and to demonstrate financial, administrative and managerial commitment to the Project;
- b) a framework for the distribution rights for the Company and Apollo based on equity ownership in a yet to be formed intellectual property (IP) and licensing company "NewCo". NewCo will seek to commission, file, manage and house all new IP and licensing rights for the Project;
- c) the parties propose to enter into an Intellectual Property Agreement, a Licencing Agreement, a Share Purchase Agreement and any other relevant document setting out the comprehensive terms of the transaction as contemplated in the MOU (**Transaction Documents**).
- d) the Company will provide the following to NewCo:
 - i. transfer its current and future intellectual property to NewCo;
 - ii. assign any licensing arrangement under contract at the date of completion under the Transaction Documents to NewCo, excluding the Australian Licence which will remain exclusively with the Company;
 - iii. initiate IP strategy;
 - iv. complete and validate DOVET;
 - v. complete transition strategy to the United States;
 - vi. pursue project and licensing opportunities;
 - vii. initiate front end engineering and design (**FEED**) and detailed design; and
 - viii. certain financial, material and labor resources in respect of the Project;
- e) Apollo will provide the following to NewCo:
 - i. assist with the pursuit of licensing and development opportunities;
 - ii. work on a best-efforts basis to support the development of all necessary agreements contemplated in the MOU;
 - iii. certain financial, material and labour resources in respect of the Project;
 - iv. Apollo will earn and acquire an interest in NewCo by making the following payments to NewCo:

Indicative funding date	US\$ Amount	% earned in NewCo
On entering into the MOU	Approximately \$2,700,000	5% ¹
7 November 2023	\$100,000 ²	4%, pro-rata to amount advanced
Subsequent to shareholder approval	\$200,000 ²	
1 April 2024	\$1,000,000 ³	1% pro-rata to amount advanced
Earlier of completion of DOVET ⁴ or 1 September 2024	\$2,000,000 ⁵	2% pro-rata to amount advanced
Earlier of transaction strategy for the United States being finalised or 1 December 2024	\$2,000,000 ⁵	2% pro-rata to amount advanced
Earlier of FEED being commissioned on a global project or 1 April 2025	\$6,000,000 ⁵	6% pro-rata to amount advanced
30 June 2025	\$4,000,000 ⁵	4% pro-rata to amount advanced
Earlier of commission of the final design of any global project or 30 September 2025	\$6,000,000 ⁵	6% pro-rata to amount advanced
1 January 2026	\$4,000,000 ⁵	4% pro-rata to amount advanced
Total	\$28,000,000	34%
<i>If Apollo satisfies all payments / investment on or before the above dates</i>		+2%
<i>If Apollo completes the investment in its entirety by 1 January 2026, Apollo will receive a further 6% in the North American IP / Licensing distributions, equating to 40% of the North America DISTRIBUTIONS</i>		+6%

¹ In consideration for all monies transferred, loaned, invested toward licensing fee, services in kind and support contributed by Apollo to the Company to date.

² Funds can be received in smaller increments up to the total of US\$300,000 (made up of the 7 November 2023 and final payments).

³ Subject to a cure period of 60 days.

⁴ Completion of DOVET with at least 3 enhancements integrated into DOVET.

⁵ Subject to a cure period of 120 days for each additional \$1,000,000 to 1 January 2026.

⁶ North America is defined as Canada, United States of America, Mexico, Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, and Panama.

This is an indicative timetable only, and the final dates will be set out in the Transaction Documents;

- f) all funds invested by Apollo are to be satisfied through capital raises, no funds are contemplated to be raised via grants or loan guarantees etc., unless by mutual consent between the parties. Any funds secured in this manner will be treated with a formula that is to be negotiated;
- g) NewCo will negotiate licences for specific projects and countries;
- h) NewCo will earn licensing, development fees and/or royalties;
- i) Apollo remains free to pursue a license with the NewCo if it elects to do so;
- j) the MOU shall remain in place from 12 October 2023, until the earlier of signing the Transaction Documents or 29 February 2024. The term can be extended by agreement of the parties;
- k) any party may terminate its participation in the MOU by providing written notice to the other party; and

- l) the MOU supersedes all previous agreements and understandings, including previous licensing arrangements, loans, memorandums of understandings and investments.

4.3 Additional information

Further to the information above, the Company reiterates the following information as set out in the Shareholder Update:

- a) the MOU was negotiated by Apollo Managing Members and the Company's Directors, absent of Mr. Koshakji who was recused of involvement as he is a director of the Company and a Managing Member of Apollo;
- b) the MOU is a first step to a joint venture and provides an indicative, post money valuation of the Company's proprietary Solar Tower technology of approximately US\$90M based on optimisation for a greater development reach into markets previously deemed incompatible with Solar Tower technology;
- c) modelling of Solar Tower efficiencies and the ability to reduce the overall dimensions of the technology indicates a strong likelihood this initial (unqualified) valuation may increase materially post finalisation and an independent validation of the Company's key Solar Tower development asset, DOVET; and
- d) the Company has identified several new pieces of inimitable IP that will strengthen the technology's valuation, while providing comfort to institutional investors and project financiers seeking to assist the Company with the required capital to deliver projects. The strengthened alliance indicated in the MOU will also underscore the efforts of the Company to meet the intent to relocate the business into the United States, potentially using NewCo for maximum leverage to a listing of the Company for the benefit of all shareholders.

4.4 Composition of NewCo Board of Directors

The Board of NewCo will be represented by Directors of the Company and Apollo proportional to the percentage of ownership of NewCo.

4.6 Additional information

Although the Company is not required to seek and secure shareholder approval for the proposed Apollo Joint Venture, in line with the company's commitment to keep shareholders abreast of all consequential activity it has elected to formally disclose the dynamics of the proposed agreement and seek shareholder approval. The Board also wishes to advise shareholders that the company applied an extensive due diligence approach while examining the suitability, viability and economics of the proposed agreement that included using a 'multi criteria decision making matrix' that examined:

1. The context of the proposed transaction.
2. Alternative development and deployment options currently and potentially available to the company outside of the proposed Apollo transaction.
3. Evaluation of the proposed agreements objectives that included examining the advantages and disadvantages of the following metrics:
 - i. Capitalisation & Valuation of EVM post NewCo establishment.
 - ii. Cultural impact and implications.
 - iii. Technological impact resulting from the agreement.
 - iv. Operational impact of the agreement
 - v. Risks associated with the agreement.
4. The prioritisation of each criteria/metric.

The company is confident the proposed agreement is meritorious and compliments and expands EnviroMissions ambitions for deploying Solar Tower technology globally.

4.7 Plans for the Company if completion of the Apollo Transaction does not occur

In the event that shareholder approval is not obtained, then the Apollo Transaction will not proceed. It is important to note that the proposed Apollo Joint Venture, contemplates the necessary funding required to meet EnviroMissions strategic objectives over the coming two-year period and settles funds previously advanced to the Company. The Board believes the transaction is in the best interests of EnviroMission stakeholders and allows the company to pursue future licensing arrangements with confidence knowing that the company is capitalized and has the necessary support to facilitate the company's development and deployment objectives.

Should shareholder approval not be granted by Shareholders the Board anticipates significant headwinds in its ability to remain a going concern and execute its near-term technology development and optimization strategy.

4.8 Board Recommendation

The Board of Directors believe the Apollo Transaction is an important step towards realising the Company's development and deployment ambitions.

The Directors unanimously (other than Mr Koshakji) recommend that Shareholders vote in favour of Resolution 3.

APPOINTMENT OF PROXY FORM

ENVIROMISSION LIMITED

ACN 094 963 238

ANNUAL GENERAL MEETING

I/We

of:

being a Shareholder entitled to attend and vote at the Meeting, hereby appoint:

Name:

OR:

the Chair of the Meeting as my/our proxy.

or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit, at the Meeting to be held at 10:30am (AEDT) on 23 January 2024 and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Voting on business of the Meeting

		FOR	AGAINST	ABSTAIN
Resolution 1	Re-election of Director – Mr Andrew Forte	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Election of Director – Mr Christopher Davey	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Joint Venture Transaction with Apollo	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

If two proxies are being appointed, the proportion of voting rights this proxy represents is:

_____ %

Signature of Shareholder(s):

Individual or Shareholder 1

Sole Director/Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Date:

Contact name:

Contact ph (daytime):

E-mail address:

Consent for contact by e-mail:

YES NO

Instructions for Completing 'Appointment of Proxy' Form

1. **(Appointing a proxy):** A Shareholder entitled to attend and cast a vote at the Meeting is entitled to appoint a proxy to attend and vote on their behalf at the Meeting. If a Shareholder is entitled to cast 2 or more votes at the Meeting, the Shareholder may appoint a second proxy to attend and vote on their behalf at the Meeting. However, where both proxies attend the Meeting, voting may only be exercised on a poll. The appointment of a second proxy must be done on a separate copy of the Proxy Form. A Shareholder who appoints 2 proxies may specify the proportion or number of votes each proxy is appointed to exercise. If a Shareholder appoints 2 proxies and the appointments do not specify the proportion or number of the Shareholder's votes each proxy is appointed to exercise, each proxy may exercise one-half of the votes. Any fractions of votes resulting from the application of these principles will be disregarded. A duly appointed proxy need not be a Shareholder.
2. **(Direction to vote):** A Shareholder may direct a proxy how to vote by marking one of the boxes opposite each item of business. The direction may specify the proportion or number of votes that the proxy may exercise by writing the percentage or number of Shares next to the box marked for the relevant item of business. Where a box is not marked the proxy may vote as they choose subject to the relevant laws. Where more than one box is marked on an item the vote will be invalid on that item.
3. **(Signing instructions):**
 - **(Individual):** Where the holding is in one name, the Shareholder must sign.
 - **(Joint holding):** Where the holding is in more than one name, all of the Shareholders should sign.
 - **(Power of attorney):** If you have not already provided the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Form when you return it.
 - **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held. In addition, if a representative of a company is appointed pursuant to section 250D of the Corporations Act to attend the Meeting, the documentation evidencing such appointment should be produced prior to admission to the Meeting. A form of a certificate evidencing the appointment may be obtained from the Company.
4. **(Attending the Meeting):** Completion of a Proxy Form will not prevent individual Shareholders from attending the Meeting in person if they wish. Where a Shareholder completes and lodges a valid Proxy Form and attends the Meeting in person, then the proxy's authority to speak and vote for that Shareholder is suspended while the Shareholder is present at the Meeting.
5. **(Return of Proxy Form):** To vote by proxy, please complete and sign the enclosed Proxy Form and return by:
 - (a) post to EnviroMission Limited, PO Box 253 Collins Street West, Melbourne VIC 8007; or
 - (b) email to aforte@enviromission.com.au

so that it is received not later than **10.30am** (AEDT) on 21 January 2024.

Proxy Forms received later than this time will be invalid.